



AJASKHAN B

Financial Advisor and Senior Accountant with over 7+ years of extensive experience in managing GST and Kerala VAT compliance, delivering expert financial planning and advisory services. Proven track record in optimizing tax strategies, ensuring regulatory compliance and analysing financial statements. Demonstrated expertise in building and maintaining strong client relationships, developing effective tax and wealth management strategies and staying current with industry best practices and regulatory changes. Proficient in conducting audits, managing detailed records and providing strategic advice on financial and tax matters.

CONTACT



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Dubai, UAE

EDUCATIONAL QUALIFICATION

M.COM (MANAGEMENT OF FINANCIAL SERVICES, ADVANCED BANKING, BANK MANAGEMENT) 2017
University

B.COM (TAXATION LAW AND ACCOUNTS) 2015
University

HIGHER SECONDARY 2012
Kerala Board

HIGH SCHOOL 2010
Kerala Board

CERTIFICATIONS

- KERALA VAT PRACTITIONER – UNDER GOVT OF KERALA - 2016
- GOODS AND SERVICES TAX [GST] PRACTITIONER – UNDER GOVT OF INDIA - 2017

WORK EXPERIENCE

2023
2024

FINANCIAL ADVISOR
REHBOTH ESTABLISHMENTS

- Advising clients on Goods and Services Tax (GST) implications and compliance.
- Conducting GST audits and ensuring accurate filing of GST returns.
- Providing financial planning and advisory services to clients.
- Analysing financial statements and preparing financial reports.
- Developing strategies for tax optimization and wealth management.
- Conducting risk assessments and recommending appropriate financial products.
- Monitoring financial trends and market developments to provide informed advice.
- Educating clients on investment opportunities and retirement planning.
- Building and maintaining strong client relationships through effective communication and trust.
- Staying updated with regulatory changes and industry best practices in GST and finance.

2023
2024

FINANCIAL ADVISOR
UPCOMMUNE BUSINESS NETWORK PRIVATE LIMITED

- Ensure timely and accurate filing of GST returns, including GSTR-1, GSTR-3B, and other relevant forms.
- Maintain and manage GST records, including invoices, purchase orders, and other supporting documents.
- Advise clients on GST planning and strategy to optimize tax liabilities and benefit from available exemptions and rebates.
- Prepare and analyze financial statements and reports, ensuring compliance with accounting standards and regulations.
- Offer personalized financial advice based on clients' business needs, including tax-efficient financial planning and investment strategies.

2021
2024

SENIOR ACCOUNTANT
ENFFIE TECHNOLOGIES PRIVATE LIMITED

- Prepare, review, and analyze financial statements, ensuring accuracy and compliance with accounting standards and regulations.
- Maintain and reconcile general ledger accounts, ensuring all transactions are accurately recorded.
- Develop and monitor budgets and financial forecasts, providing insights into financial performance and variances.
- Monitor and manage cash flow, ensuring adequate liquidity for operational needs and planning.

KEY SKILLS

| | |
|------------------------------|--|
| Financial Statement Analysis | |
| Budgeting and Forecasting | |
| Cash Flow Management | |
| Audit Procedures & Conduct | |
| Regulatory Compliance | |
| Reconciliation of Accounts | |
| Financial Reporting | |
| Strategic Thinking | |
| Attention to Detail | |
| Time Management | |
| Team Collaboration | |

TECHNICAL SKILLS

- MS Office
- Tally

LANGUAGES

- English
- Hindi
- Malayalam

PERSONAL DETAILS

| | |
|-------------|--------------|
| Nationality | : Indian |
| DOB | : 13-06-1993 |
| Gender | : Male |
| Passport No | : N6709788 |

2018
2024

ACCOUNTS MANAGER
KHAN ASSOCIATES

- Build and maintain strong relationships with over 186 clients, addressing their GST-related inquiries and providing tailored advice.
- Oversee the onboarding process for new clients, ensuring a smooth transition and understanding of GST requirements.
- Ensure timely and accurate filing of GST returns for all clients, including GSTR-1, GSTR-3B, and any other applicable forms.
- Supervise the accounting processes for GST-related transactions, ensuring accuracy and adherence to legal requirements.
- Coordinate with internal teams to ensure the efficient handling of GST-related tasks and client accounts.

2016
2018

FINANCIAL CONSULTANT
AJAS AND COMPANY

- Ensure timely and accurate filing of Kerala VAT returns, including periodic returns and annual statements.
- Perform regular reconciliations of VAT input tax credits and output tax liabilities to ensure accuracy and resolve discrepancies.
- Provide expert advice to clients on Kerala VAT matters, including registration, compliance, and optimization strategies.
- Advise clients on VAT planning strategies to minimize tax liabilities and take advantage of available exemptions and rebates.
- Stay updated with changes in Kerala VAT laws and regulations, advising clients on their impact and necessary adjustments.
- Prepare clients for VAT audits by ensuring all required documentation is in order and addressing auditor queries.
- Prepare detailed reports on VAT compliance, financial impact, and strategic recommendations for clients.

ACHIEVEMENTS

- Attended 20th Globelics International Conference 2023, October 2023 with Sri Pinarayi Vijayan (Chief Minister of Kerala) and K. N. Balagopal (Finance Minister of Kerala) regarding the subject innovation - driven knowledge economies and transformation in the global south.
- Participation in GST meeting with Thomas Isaac, the former Finance Minister, involved discussion on "Deregulation and privatisation in financial sector" includes GST and tax- related matters, and exploration of new ideas related to taxation when I am one of joint Secretary of the Kerala Tax Practitioners Association
- Involved in a webinar with C Balagopal (Chairman, Federal bank) on "Case stories on Kerala's Industrial Development", Discussing the importance of industries in Kerala.

DECLARATION

Hereby declare that all the details mentioned above are in accordance with the truth and fact as per this knowledge.

AJASKHAN B