

Curriculum Vitae



Aslam Khan

Investment Advisor

Address: 7, Rathore Nagar
Near J.V.M. School, Niwaru
Road, Jhotwara Jaipur, Rajasthan-302012, India
Mobile No. : +91-9314494344
Aslamkh786@gmail.com

➤ **Profile**

Experienced and driven investment advisor with over 12 years of experience providing clients with optimal assistance with investment advice and overall support managing their finances.

📁 **Employment History:-**

Senior Executive (Equity Advisor) at IDBI Capital Markets & Securities Ltd.
(Subsidiary of IDBI Bank)
March 2022 – Present

Senior Executive (Equity Advisor) at Axis Securities Ltd. (Subsidiary of Axis Bank)
September 2021 to March 2022.

Equity Advisor at SBI Cap Securities Ltd. (Subsidiary of State Bank of India)
April 2019 to August 2021

Assistant Manager (Trading) at Kotak Securities Ltd. (Subsidiary of Kotak Bank)
December 2014 to April 2019

Trading Executive at Passion Commodity Pvt. Ltd.
November 2010 to June 2014

🎓 **Education:-**

Master of Computer Application (MCA), Sikkim Manipal University, 2013
Bachelor in Science (B.Sc.), University of Rajasthan, 2008
Senior Secondary, Rajasthan Board, 2004

📄 **NISM Certificate:-**

NISM Series VIII : Equity Derivatives Module CPE
NISM Series V-A : Mutual Fund
NISM Currency Derivatives Module CPE

Job Profile:-

Provided high quality investment guidance to clients based on their needs, goals and lifestyle with help of company research recommendation.

Identified and create maximized business opportunities and increase customer retention rates.

Settled any customer disputes in professional and pleasant manner.

Work to ensure a positive and hassle-free customer experience.

Served as investment advisor offering stocks, mutual funds, bonds etc. to create wealth for clients.

Soft Skills:-

Portfolio Management

Investment Analysis

Relationship Building

Customer Service

Ability to work in team

Communication skills

Personal Details:-

Father's Name : Mr. Babu Khan

Date of Birth : 16 September 1988

Hobbies : Play cricket & Watching TV

Languages : English & Hindi

References:-

Given as per required

I declare that all the above information is true to the best of my knowledge.

Aslam khan

