

ROSHNA LONA

I am seeking for challenging career where i can use my skills, experience and education that would help me to strive towards proficiency and excellence. I look forward to make positive impact in your company

WORK EXPERIENCE

Financial Consultant

HDFC Life , Kerala, India

6 Months

- Establish and maintain relationship with individual or business customers or provide assistant with problems these customers may encounter
- Examine, Evaluated, or process loan applications
- Network within communities to find and attract new business.
- Conducting comprehensive analysis of clients' financial situations, including income, expenses, investments, debts, and long-term financial goals.
- Evaluating clients' risk tolerance and financial objectives to recommend appropriate investment strategies.
- Developing personalized investment plans tailored to clients' goals, risk tolerance, and time horizon.

SKILLS

- Good communication .
- Excellent customer service.
- Excellent presentation.
- Work well with people.
- A dedication to continually update knowledge.
- Friendly, Listening, Patience and Problem Solving.
- Self-Motivated and Set High Expectations.
- Teamwork and Time Management.
- Excellent interpersonal .
- Excellent coordination..

EDUCATION

MBA in HR

BHARATHIYAR UNIVERSITY

B.ComFinance


CALICUT UNIVERSITY


DECLARATION


I Solemnly declare that all the above mentioned information is correct to the best of my knowledge and belief. I also confident that i will perform my duties and responsibilities to your satisfaction and to the profitable growth of the organization.



CONTACT

 **+971 505869163**

 **roshnalona5@gmail.com**

 **Dubai , UAE**

PERSONAL DETAILS

Date of Birth : 28-06-1999

Nationality : Indian

Gender : Female

LANGUAGE

- English
- Hindi
- Tamil
- Malayalam- Native