

# ROSHNA LONA

I am seeking for challenging career where i can use my skills, experience and education that would help me to strive towards proficiency and excellence. I look forward to make positive impact in your company

## WORK EXPERIENCE

**Financial Consultant**  
**HDFC Life** , Kerala, India  
6 Months

- Establish and maintain relationship with individual or business customers or provide assistant with problems these customers may encounter
- Examine, Evaluated, or process loan applications
- Network within communities to find and attract new business.
- Conducting comprehensive analysis of clients' financial situations, including income, expenses, investments, debts, and long-term financial goals.
- Evaluating clients' risk tolerance and financial objectives to recommend appropriate investment strategies.
- Developing personalized investment plans tailored to clients' goals, risk tolerance, and time horizon.

## SKILLS

- Good communication .
- Excellent customer service.
- Excellent presentation.
- Work well with people.
- A dedication to continually update knowledge.
- Friendly, Listening, Patience and Problem Solving.
- Self-Motivated and Set High Expectations.
- Teamwork and Time Management.
- Excellent interpersonal .
- Excellent coordination..

## EDUCATION

**MBA in HR**  
BHARATHIYAR UNIVERSITY

**B.ComFinance**  
CALICUT UNIVERSITY

## DECLARATION

I Solemnly declare that all the above mentioned information is correct to the best of my knowledge and belief. I also confident that i will perform my duties and responsibilities to your satisfaction and to the profitable growth of the organization.



## CONTACT

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 Dubai , UAE

## PERSONAL DETAILS

Date of Birth : 28-06-1999

Nationality : Indian

Gender : Female

## LANGUAGE

- English
- Hindi
- Tamil
- Malayalam- Native